

ENERGY & TECHNOLOGY, Corp.

Best Source For Oilfield Rigs & Supplies



TECHNICAL INDUSTRIES, INC.

Inspection Technology Leader

ENERGY PIPE, LLC.

Best Pipe For Best Price

HIGHLAND ENERGY THREADING, LLC.

High Precision Threads

BUSINESS PLAN January 2011

Energy and Technology Corp

Petroleum Towers

Suite 530

Lafayette, LA 70503

Phone: 337-984-2000

Fax: 337-988-1777

investorrelations@engt.com

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I. Executive Summary

Business Overview

ENGT is an acquisition and holding company related to energy and essential commodities. ENGT group includes Technical Industries, Inc., Energy pipe LLC, and Energy Technology MFG and Threading, LLC

Currently traded on OTC.BB under the symbol ENGT

- Supplies oilfield equipment including rigs, tools, drillpipe and casing and leads the industry in pipe inspection and related services.
- Involved in various commodity trading and physical projects

Originally founded in 1971 as an inspection company, Energy and Technology Corp. currently serves customers throughout the oil patch of Louisiana and Texas as well as in Canada, Mexico, and in the Gulf of Mexico. The Company's customer base of over 100 accounts consists of major oil companies, steel mills, material suppliers, drilling companies, tool rental companies, and natural gas storage operators. Due to the nature of its technology, the Company specializes in deep water offshore and other critical projects.

Headquartered in Lafayette, LA, with production facilities in Houston, Texas and Abbeville, LA, Energy and Technology Corp. provides non-destructive testing (NDT) services, OCTG sales, service and storage, and rig and equipment sales. The Technical Industries division of ENGT manufactures its own proprietary NDT equipment. Technical Industries has become a recognized leader in ultrasonic pipe technology. The Company's ultrasonic systems have some of the largest OD and pipe length capabilities in the industry and the deepest penetration capability offered for wall thickness measurement.

In the pipe sales and storage segment, Energy and Technology Corp utilizes a state-of-the-art web based inventory management system that allows each client to view and track every segment of pipe in the yard at any time from anywhere.

Success Factors

ENGT is uniquely qualified to succeed due to the following reasons:

- ENGT holds patents on critical inspection technology that is becoming more and more necessary to drill today's oil wells.
- ENGT maintains a consistent backlog for its services
- ENGT supplies numerous top-notch services under one roof
- ENGT has almost limitless area for expansion in its markets

Currently the oilfield service and supply market is very fragmented. For this reason, drilling companies have to maintain several sources for their drilling needs. One company may supply drill pipe and casing, another inspection services, and yet another equipment. This creates additional costs and logistic headaches associated with moving materials around and dealing with multiple vendors. Even with the consolidation of these services through acquisition by some companies such as National Oilwell Varco (NOV), corporate structure has led to a scenario where all services still cannot be obtained under one roof. ENGT seeks to fill that niche by offering a full range of services from one location, saving clients time and money.

Further, ENGT's Technical Industries, LLC division hold patents on certain exclusive inspection technology that allows oil and gas companies to use their current drill strings and other equipment to reach depths that were previously unreachable. This technology can also make wells safer and increase the success rate for critical wells. As the industry moves to ever deeper offshore reserves and makes advances in horizontal drilling, wells are becoming more and more expensive and difficult to drill, making this technology more of a necessity and less a luxury.

II. Company Overview

Who is ENGT?

- ✦ ENGT is an oilfield company that provides engineering, manufacturing, threading, and non-destructive testing (NDT) services for oilfield pipe, equipment and vessels.
- ✦ ENGT also sells pipe and brokers drilling equipment through its subsidiaries.
- ✦ Headquartered in Lafayette, Louisiana with production facilities in Houston, Texas and Abbeville, Louisiana
- ✦ Approximately 100 employees including industrial, electrical and computer engineers
- ✦ Provides services to oil companies, steel mills, material providers, drilling companies, material renting companies and engineering companies
- ✦ Currently serves customers in the U.S.A., Canada, Mexico, Saudi Arabia, Egypt, U.A.E. and other international locations

ENGT and its subsidiary companies have provided specialized pipe services to the oil field since 1971. The current management team assumed control in 1998 and took ENGT public in 2008. Currently it trades on the US stock market under the symbol: ENGT.

ENGT is a diversified company composed of four primary subsidiaries:

Energy & Technology Corp.

Energy and Technology Corp. is in the business of distributing rigs, pumps, sucker rods, workover rigs, tools, and numerous other accessories to the oilfield industry.

The Company plans to also provide maintenance and parts support for these operations. Management anticipates that an investment of approximately \$50MM would be necessary in order to fulfill orders prior to collection, to fully stock the facility with adequate inventory, and to

outfit a maintenance and parts department for support. A more streamlined approach is to order this equipment on an as needed basis and not maintain significant stock. Annual revenue goals for this segment would be sales of approximately \$200MM. Projected gross margins on these sales are estimated at 10% with higher margins typical on maintenance (15%) and parts (30%).

Energy Pipe, LLC

Energy Pipe, LLC's objective is to offer the best pipe for the best price, including OCTG (tubing and casing), drill stems, line pipe, and oil and gas pipe. This subsidiary provides a good lead-in to ENGT's complementary inspection services and is expected to produce good growth during any industry upturn.

Energy Pipe, LLC conducts this business through the plant in Houston, where a dedicated sales team is assigned to this division. It maintains an extensive inventory of drill pipe, casings, and other specialty tubulars of all sizes and specifications. The facility online inventory management system is state of the art in this field. This subsidiary performed very well in its first year and accounted for a significant portion of ENGT's overall revenue. The revenue goal for this division is \$100MM annually. Outside of the obvious need for funding for inventory, management does not anticipate that a large capital investment will be necessary to reach this goal, however additional personnel are critical to its ultimate success. Initial capital expenditures will be used primarily to recruit and train the necessary sales force. Net margins on these sales have historically run near 10%. Physical expansion into other geographical markets will help Energy Pipe, LLC reach those goals.

Technical Industries, Inc.

Technical Industries offers the latest technology for NDT inspection, storage, and maintenance of tubular goods. The inspection division has been the core of the company since 1971.

Technical Industries has a patented process which can help companies within the energy industry reach deep energy reserves other equipment cannot. As the need grows for additional drilling operations of this type, management expects a corresponding increase in demand from existing customers for higher end inspection services, as well as growth from new customers who find themselves in need of the advanced services the Company provides. Presently this division is performing well despite a general industry downturn.

The Company's expandable inspection technology helps the oil & gas companies retrieve a large amount of energy reserves that cannot be retrieved with current technology. Technical Industries,

Inc. is currently involved in a JV with Baker Hughes to further the business in regard to expandable liners. The Company's engineers have manufactured several pieces of equipment in-house that have enabled it to successfully serve this oilfield market. Due to proprietary infringement risk, management decided to discontinue manufacturing the equipment for sale to third parties, but with sufficient patent protection the Company could consider manufacturing equipment for sale again, which would open a new line of revenue.

Energy Threading, LLC

Energy Threading, LLC offers threading and machining of oilfield pipe and equipment. Coupled with on site sales and inspection of the entire range of oilfield tubular, the company can provide these additional services for a very low increased cost to our customers.

ENGT is continually adding new services in order to meet customer demand. Most recently, the Company began drilling equipment inspection services. Other areas management has identified as potential growth avenues include vessel inspection and inspection of pipelines in service.

ENGT's Corporate History

Name: Energy & Technology Corp
Market: OTCBB
Symbol: ENGT

Technical Industries & Energy, Corp. (the Company) (TIE) was formed November 29, 2006 under the laws of the State of Delaware in order to acquire and to take over the assets and business of Technical Industries, Inc. (TII). On that date, the Company issued 125,000,000 shares of common stock to American Interest, LLC, in exchange for founder services rendered.

On January 3, 2007, the Company entered into a Stock Exchange Agreement and Share Exchange (the Agreement) whereby the sole shareholder of TII (Sfeir Family Trust) exchanged all of the outstanding shares of the TII to the Company in exchange for 50,000,000 shares of Company stock. Accordingly, TII became a wholly-owned subsidiary of the Company.

On August 29, 2008, the Company effected a name change from Technical Industries & Energy Corp. to **Energy & Technology, Corp.** to better reflect the nature of the Company's business.

History of Energy and Technology Corp.

1979	Technical Industries introduced the EMI full body inspection
1985	Mustang Fuel provides \$6Mil in funds for research through 50% buy-in
1989	Technical Industries introduces full body Ultrasonic inspection system
1990	Technical Industries moves to Houston, TX at request of EXXON
1998	Company stock was placed in trust with George M Sfeir as trustee
1998	Technical Industries was reorganized and expanded back into Louisiana
2002	Developed the proprietary Visonic 3D imaging technology
2003	The Company completed a move to a newer, larger facility in Houston
2003	Introduced Drill String Builder software for deepwater and critical wells
2004	Developed Outside Diameter Ovality 3D system
2008	ENGT listed on OTC.BB and begins public trading
2009	Constructed new facility in Abbeville, LA
2010	Added new manufacturing and threading facility to Houston plant
2012	Houston facility designated Foreign Trade Zone status by US Customs

III. ENGT's Unique Qualifications

One-Stop-Shop

In order to better understand what makes Energy and Technology superior to other firms operating in its market it necessary to know what is the status quo in the industry at this time.

There are a few large players who are diversified into the same markets as ENGT. We will cover those firms in more detail later, but they are well known names such as National Oil Well Varco, Baker Hughes, Halliburton, and Weatherford. Most of these companies have international presence and market caps in the billions and have reached this level of diversification through acquisition. While they may offer most or all of the services that ENGT does, they are not typically available from a central location. For instance, National Oil Well owns Tuboscope, the largest NDT company in the US, and also recently purchased Grant PrideCo, a major manufacturer of drillpipe and casing. While in theory National Oil Well does both inspect and sell pipe, these divisions maintain separate facilities and still require movement of the pipe from one to another.

Apart from these major companies, the sector contains thousands of smaller firms each typically specializing in one aspect of the industry. Many sell pipe or merely broker it. Numerous companies perform various inspections, and some even provide threading. There are countless oil tool companies who provide a range of equipment and may also inspect their products. However, few other firms sell, inspect, thread, repair, and store drillpipe and casing under one roof as well as provide and service oilfield equipment.

Proprietary and Patented Technology

Energy and Technology is the parent company of Technical Industries, LLC (TI) which has been a leader in the non-destructive-testing (NDT) market for almost 40 years. Technology has always been TI's strong suit. The company is known throughout the industry as exclusive, exhaustive, and expensive, but worth the price. Technical Industries' patented **VisonArray™** is unmatched in the field of Ultrasonic Testing.

VisonArray™ technology helps drillers use pipe that present technology does not allow, to reach depths that otherwise cannot be reached, and much more. Use of OCTG, drillpipe and landing strings at deeper depths is limited by current API strength formulas. It is known that there is "unread" strength remaining in these materials when using these formulas. Until now, no pipe inspection methods were able to show accurate remaining metal mass (cross-sectional-area) every 1/4 inch helix along the length of the pipe, to allow modified formulas and algorithms to accurately determine actual pipe strength. Knowing exact cross sectional area now allows end users and drilling contractors to utilize their existing tubular and drill pipe to deeper depths. The Process is as follows:

Wall thickness data is saved in a matrix. This matrix is 360 units in width by the length of the pipe divided by 1/4". The 360 units in width represent every degree around the circumference of the pipe. As the pipe spins and the transducers traverse down the length of the pipe, the wall thickness data is recorded and stored. After the raw data is collected, the data is massaged and stored in a matrix. This matrix data is then used to validate the inspection and to calculate the cross-sectional, eccentricity and many other parameters.

Technical Industries, Inc. has developed a technique that will measure the outside diameter (OD), full length of a joint of pipe. The OD measuring system will accurately measure the outside diameter every degree around the circumference and every 0.25" slice down the length of the pipe. The OD measurement is exact to .010". The end result is an exact physical representation of the true OD down the length of the pipe. This information allows for the quick calculation of degree of ovality.

This same system is also capable of determining and measuring pipe straightness. In addition, if end connections are welded to the pipe, the system will determine if the connections are welded parallel to the axis of the pipe and whether or not the connections are parallel to each other. If not parallel, the system can measure the amount of out-of-tolerance. With the combined data of wall thickness, straightness and OD measurement, finite element analysis can also be performed. Technical Industries, Inc. is able to measure ID information as well. This technology allows a virtual drift to be passed down the inside of the pipe. By having ID information, we are able to determine volume. This can more accurately determine the amount of drilling mud or cement needed for a well.

Inventory Control System

Energy and Technology’s proprietary inventory control system allows clients to track the exact location of every joint of their pipe in the yard from anywhere in the world in real time. This system also allows for an exact inventory of pipe for sale and in storage. Clients can also monitor current inspection jobs in progress and download detailed inspection reports on completed jobs. Having this type of access to a client inventory plus the added availability of a wide array of services makes the company the smart choice for pipe storage

Search By Location
 230 racks



Work Orders Being Processed
 1 to 13 (13 total)

WO#	Date	Customer	Cust. PO	End User	No. Jts.	Size	Weight	Grade	Wall
11-0035-B	2011-06-13	Halliburton Energy Services	4200733848	Stone Energy	16	5"	18,000	P-110	0.362
08-0188-D	2011-06-10	Crawford Pipe & Supply		Crawford Pipe & Supply	225	2-7/8"	6,500	J-55	0.217
11-0050-A	2011-06-10	Halliburton Energy Services	4200733848	Stone Energy	5	5"	18,000	P-110	0.362
11-0050	2011-06-08	Halliburton Energy Services	4200733848	Stone Energy	34	5"	18,000	P-110	0.362
11-0049-A	2011-06-07	Pyramid Tubular Products	337840-A	Encana Natural Gas	60	5"	23,200	P110EC	0.478
11-0048	2011-06-07	Superior Drillpipe, Inc.	12619	Superior Drillpipe, Inc.	2000	5"	19,500	S-135	0.362
11-0044	2011-05-19	Halliburton Energy Services	4200733848	El Paso Production	10	4-1/2"	16,600	S-135	0.373
11-0037	2011-05-02	Halliburton Energy Services	4200733848	Stewart Tubular	2	4-1/2"	13,500	P-110HC	0.290
11-0031	2011-04-18	Halliburton Energy Services	4200733848	Marathon	6	4-1/2"	14,000	S-135	0.330
08-0163-C	2011-02-24	Energy Pipe. LLC	Verbal	Energy Pipe. LLC	12	2-7/8"	6,500	J-55	0.217

Sample snapshot of Inventory Management System

IV. Market Analysis

The upstream oilfield service and supply industry is obviously cyclical and dependent upon the global economy and oil demand, but fluctuates between \$125B and \$180B annually. With prices at historical highs, 2010 was a good year for many companies with around \$155B in total market expenditures. However, this includes many areas in which ENGT does not compete. The global market size of the segments in which Energy & Technology Corp and its subsidiaries currently operate is approximately \$25.3B annually.

ENGT's Relevant Market Size

Energy and Technology Corp's present facilities allow the Company to primarily serve the Gulf of Mexico region. While it maintains sales offices in Mexico and Saudi Arabia, it does not currently have facilities in those locations to offer the full range of services, hence management's interest in expansion into those areas. The Company's specialization in inspection technology for critical applications, many of which are located in the Gulf of Mexico, gives ENGT an advantage in that region; however the business model can apply across a wide range of markets.

The domestic portion of this market encompasses approximately 47% of reported sales or \$11.9B, with the remaining \$13.4B coming from overseas operations – mostly in the Mideast and Africa. The Company's Houston facility is located at the epicenter of the oilfield business and is capable of serving all but the most distant US locations. The total relevant domestic market size serviceable from current facilities is estimated for each of ENGT's affiliated companies as follows:

Energy and Technology (Rig/equipment sales)	8.85B annually
Energy Pipe LLC (Tubular sales)	1.83B annually
Technical Industries (NDT/Inspection)	incl in amt below
Energy Technology Manufacturing (Threading)	1.17B annually

Expansion into overseas markets would enable the Company to compete for the remaining 53%.

Market Trends

Energy and Technology, Corp.

The average drilling rig found anywhere in the world is about 25 years old; while this technology may have been appropriate for extracting the easy-access oil that was right below the surface, as

these reserves dry up companies are looking to deeper water and more complicated technology. Rig contractors and exploration companies worldwide are beginning to invest in building new rigs or upgrading old ones, taking advantage of the high margins caused by the current oil price level's effect on dayrates to spend on expensive technology. This spending has been met with high demand, as oilfield equipment companies are increasingly seeing more orders and backlogs for new and upgraded rigs.

Technical Industries, Inc.

The new trend in the oil industry is deepwater drilling - with shallower wells yielding less and less, and with potential profits through the roof thanks to high prices, oil and gas companies are paying the big bucks to oilfield services companies who can drill where they couldn't drill before. Though deepwater success rates have only averaged around 30% since 1985 (before which they averaged 10%), newer technology means these numbers are increasing, and with oil prices high, exploratory drillers have the pocket money to fund such risky ventures. There are currently a limited number of deepwater and ultra-deepwater drills in the world, putting a premium on their contract prices; companies that own and contract deepwater rigs, as well as those that build them, are seeing prices, revenues, and backlogs increase as oil and gas companies dig deeper into their wallets to drill deeper into the seabed. The enormous expense involved with drilling of this type increases demand for Technical Industries' most advanced inspection services as the cost of failure is so high that inspection becomes a critical necessity.

Energy Pipe, LLC

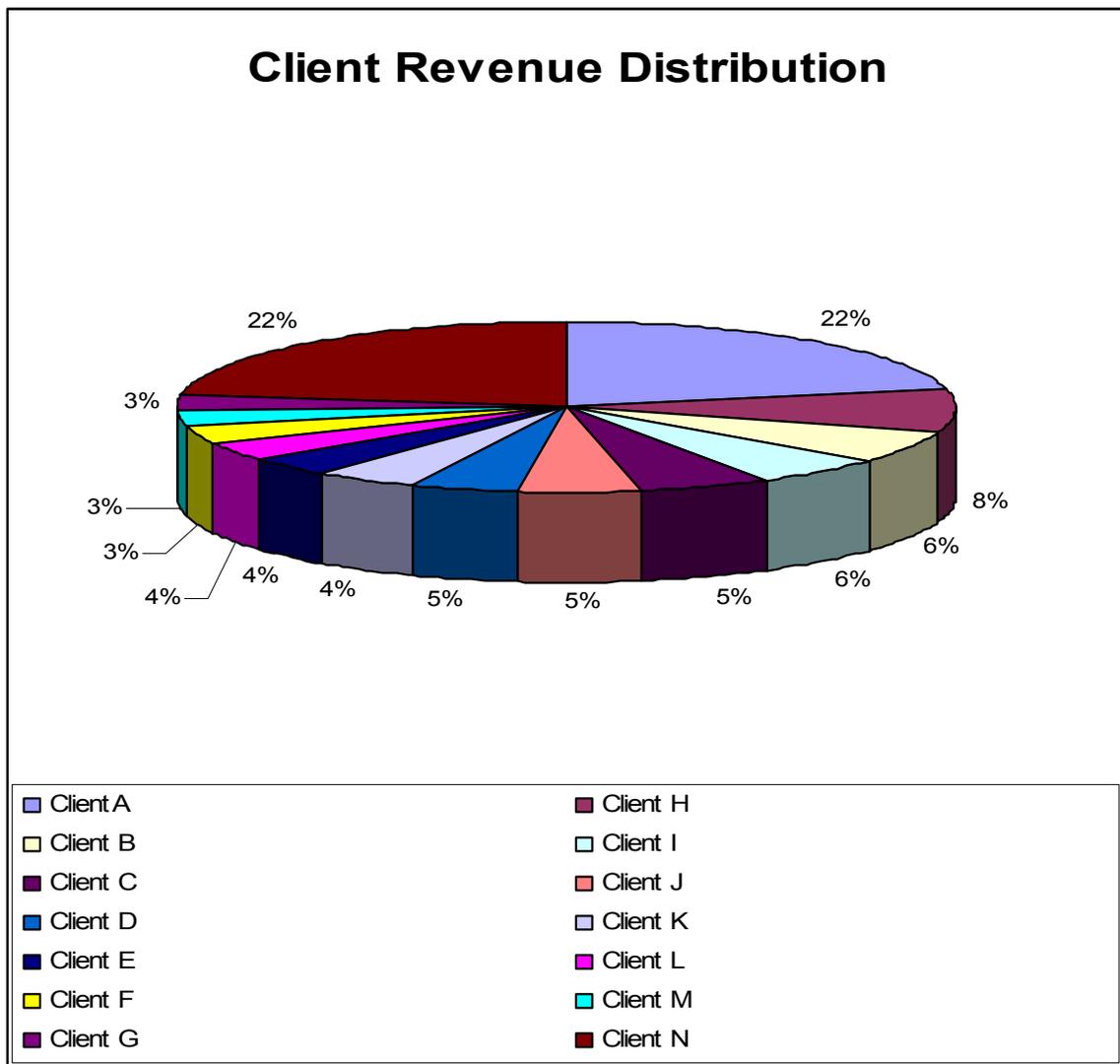
OCTG Pricing. In recent months industry sources in the drilling business have been predicting a turnaround in the dismal state of the market for oil country tubular goods. For the better part of 2009 and 2010 OCTG prices withered under the pressure of overstock by distributors and a lack of demand from out-of-work drilling contractors.

Most recently, however, reports from Pipe Logix, Inc., *the* recognized authority on OCTG pricing, indicate that better times are ahead for the OCTG market. A spokesman for Pipe Logix noted that numerous OCTG products are showing price increases for the first time in more than a year. The brighter prospects were seconded by a distributor who stated that "these recent price increases are a sign that pricing has pretty much bottomed out."

Adding to this view was OCTG analyst Michelle Applebaum who commented that: "A combination of substrate prices—sheet and plate—and falling inventories have finally yielded pricing support." Applebaum also added that rising rig counts in the Oil Patch have become a factor in improved OCTG pricing.

V. Current Customer Analysis

As a well established company in the field of Non Destructive Testing of tubular goods, ENGT's subsidiary Technical Industries, Inc has a repeat customer base of over 130 clients. As recently as 2004 the company's three largest customers accounted for well over half of gross revenue, with oil majors like BP and Exxon leading the way. While these relationships were good for overall revenue, the resulting downward pressure this arrangement had on margins was bad for the bottom line. Management decided to focus more on the company's technology and expertise and less on high volume/low margin clients. Today's improved client mix is far more diversified and has resulted in overall higher margins for this line of business. While the Company retains the best customers from those years, some have been replaced with a stable of clients desiring high service levels and the most advanced inspection technology. The data clearly illustrates this point.



VI. Strategy and Implementation

Key Operational Processes

ISO and API Certifications

ENGT recognizes that quality is every bit as important as price and prompt service. This is even truer of the Company's typical client, who often contracts for services that other companies are not able to provide. In response to our clients requirements, the Company has obtained ISO:9001 - 2008 certification by Moody's, recognized in the industry as representing the highest quality control available. The Company's manufacturing division has been awarded the American Petroleum Institute's Spec Q1 and 5CT certifications for its threading operations. As the Company's business lines are very synergistic, management feels that it can leverage this dominant position to garner a reasonable 1% share of the markets in which ENGT competes, and likely more in the critical service arena.

Foreign Trade Zone Status

In the fourth quarter of 2011, Energy and Technology, Corp. received approval from U.S. Customs and the Houston Port Authority to transfer and grant Kinder Morgan's existing FTZ (Foreign Trade Zone) to Technical Industries, Inc. property located at 15438A Miller One Road Houston, Texas 77049. The establishment of a Foreign Trade Zone is expected to substantially increase revenues and the Company's ability to compete globally. This will have a dramatic impact on the Company's ability to sell to overseas markets from its Houston, TX location, and make the Company a far more attractive distribution partner for foreign manufacturers. Technical Industries, LLC's largest local competitor currently enjoys this advantage, and management feels that market share could be increased through a successful designation as a FTZ subzone.

Increased Sales and Marketing Effort

Energy and Technology Corp. has grown over the historical period without an aggressive marketing and sales effort. Currently, new business is generated from referrals, technical sessions given to oil & gas and industry related companies, the company website, and through the use of a marketing company on a limited basis. Currently, there are several employees whose duties are focused on sales of OCTG products, and one marketing and promotional activity

director. Recently the Company has added Richard Best to the sales staff for the Texas district, and Jim Beadle Jr. to the Louisiana district. Management believes revenue can be greatly increased by further expanding the Company's sales force.

Diversification

Energy & Technology, Corp. has diligently worked to diversify its business model by adding OCTG sales, service, and storage as well as equipment leasing and sales. Additional growth will come domestically, but management feels that overseas expansion is critical to the ultimate success of the business plan

Growth and Expansion Plan

Continued Geographic Expansion in the Domestic and International Oilfield Markets

The Company currently derives the majority of revenue from the Houston, Texas market, where most of its clients are based. There are many other markets that could be better served, such as in Louisiana where a new plant in Abbeville Louisiana is presently being outfitted in order to serve the deep wells in the Gulf of Mexico. Other expansions are planned through the opening of additional full-service plants in the domestic markets of North Louisiana, Pennsylvania, California, Oklahoma, and Wyoming, and well as major foreign markets like Saudi Arabia, UAE, Kuwait, Mexico, and Canada. To date, ENGT has not had the capital or human resources to establish plants in these potential markets.

ENGT's interim goal would be to establish full service inspection, threading, maintenance, and coating plants in each of the aforementioned markets. Each expansion will cost approximately \$15MM. Management expects that those plants should be capable of matching the performance of its Houston operations and ultimately turn in revenues of 10MM+ annually with gross profit margins before tax approaching 30%.

Additionally, the Company recognizes an opportunity to establish heat treating facilities in the Middle East and in Houston where demand outweighs supply. A typical facility adequate for this demand carries a cost of approximately \$20MM. Coupled with ENGT's manufacturing and service facilities, the Company would be able to process raw pipe all the way to a finished and inspected product.

ENGT has also entered discussions with numerous other companies in an attempt to purchase their existing businesses. These businesses are in the pipe-threading industry, the tubular sales

business, and pipeline installation. The Company continues to seek other opportunities which can complement its pipe and inspection business with the goal of securing these businesses through a combination of cash and stock payments. All of these expansion plans rely heavily on raising capital through an offering of stock which would be used to fund those acquisitions.

Proposed Timeline

2011

Bring Abbeville facility online
Secure Foreign Trade Zone designation
Increase OCTG Sales to \$20MM

2012

Establish Middle East facility (including threading)
Increase OCTG sales by 80% through additional foreign sales related to the FTZ

2013

Bring Canadian facility online
Increase OCTG sales by 30%
Establish Rig/tool distribution division

2014

Bring Chinese facility online
Increase OCTG sales by 20%
Increase Rig/Tool sales by 20%

2015

Increase OCTG sales by 10%
Increase Rig/Tool sales by 10%

VII. Management Team

✦ **George Sfeir**

President and Chief Executive Officer

- 39 years of industry experience
- Strong background in NDT
- Served as consultant to the Company since 1980
- Named CEO in 1998
- Experience in the Middle East, North and South America and Africa

✦ **Amer Salhi**

Chief Financial Officer and Corporate Secretary

- International accounting background and MBA
- Joined company in 2010
- Named Corporate Secretary and CFO in 2010

✦ **Edmund Baudoin, Jr.**

Treasurer

- 34 years of industry experience
- Business administration background
- Joined company in 1979 then left in 1999 to become petroleum landman
- Rejoined the company in 2008 in administration area
- Named treasurer in 2008

✦ **Chris Johnson**

Investor Relations and Asset Management

- BA Finance/Real Estate - University of Mississippi
- Joined company in 2009
- Actively involved in business asset management and appraisal
- Managing partner of an oil and gas property investment group

VII. Financial Plan

Revenue Model

Historically, Energy & Technology, Corp has derived its revenue through ongoing operations in three areas:

- *Pipe Sales*
- *Inspection fees*
- *Storage fees*
- *Threading*

After development Energy Technology, Corp. and the expansion of the sales force, the Company will enjoy new sources of revenue.

- *Rig/Equipment sales*

Financial Projections

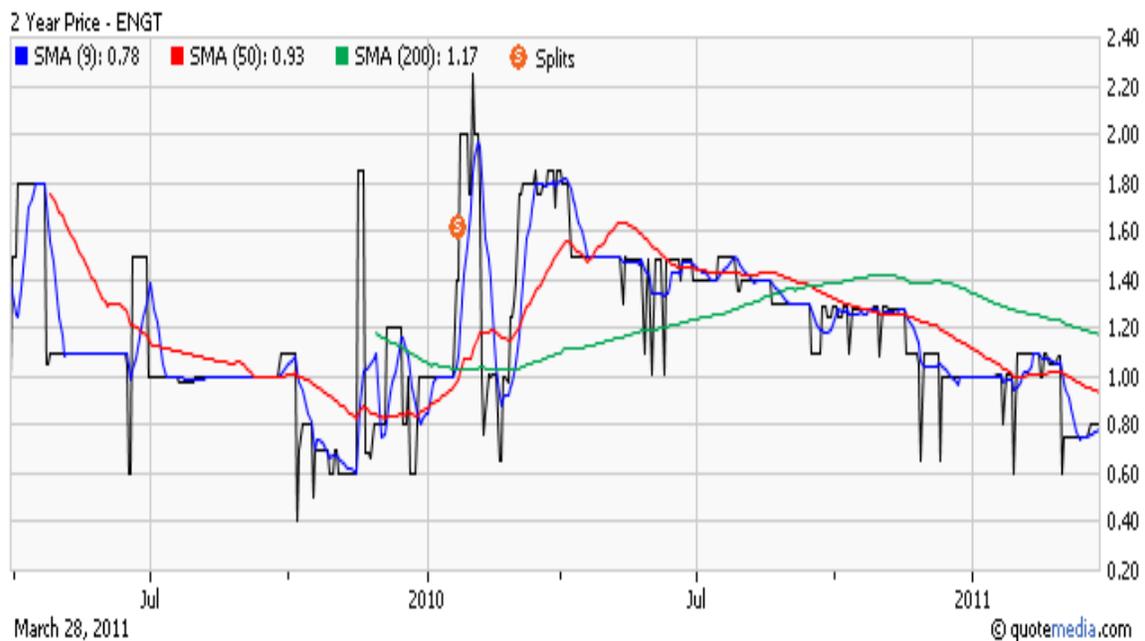
Income statement		2011E	2012E	2013E	2014E	2015E
Revenues (Mill)						
Inspection/Storage		\$5.5	\$11.9	\$24.3	\$39.1	\$56.9
OCTG/Casing		\$4.0	\$32.0	\$88.4	\$156.1	\$287.3
Threading/Repair		\$2.0	\$5.4	\$9.5	\$16.4	\$29.7
Rigs/Equipment				\$85.0	\$152.0	\$232.4
Plant Openings		2011	2012	2013	2014	2015
Consolidated margin	Mid East		\$3.8	\$7.50	\$9.0	\$10.8
42.63%	China			\$3.8	\$7.50	\$9.0
	Canada				\$3.8	\$7.50
Total Revenue		\$11.5	\$53.0	\$218.4	\$383.8	\$633.6
Gross Profit		\$3.5	\$10.9	\$32.5	\$55.9	\$87.2
Operating Expense	3% annual dec	36.0%	34.9%	33.9%	32.9%	31.9%
EBITDA		2011	2012	2013	2014	2015
		\$2.2	\$7.1	\$21.5	\$37.5	\$59.4

Funding Requirements / Use of Funds

The Company's funding goal to fully implement the business plan is \$700 Million USD. This figure includes \$210MM for new facilities, \$250MM for the pipe inventory stocking program, \$50MM for drilling rigs and parts, and \$190MM to support the first two years of ENGT's acquisition plan. Funds raised will be used to implement the growth strategy including expansion of the Company's footprint through the construction of new facilities, additions to the Company's sales force – especially in areas of new business, and acquisitions of market-share competitors in our core business.

Exit Strategy

As a new publically traded company, Energy & Technology's primary goal is to build shareholder value and to increase trading volume. The mid-term motivation is to grow the company in preparation for a move to a senior exchange such as the NASDAQ or NYSE. This move would facilitate greater access to investors and provide ENGT with more funding options for additional growth. Likewise, a higher exchange would also provide the added support necessary to facilitate the liquidation and acquisition of larger positions without significantly affecting share price. This will make ENGT a more viable investment vehicle for a wider range of investors.



XIII. Corporate Information

George Sfeir

President and CEO

Chris Johnson

Investor Relations

Principal Corporate Office:

3639 Ambassador Caffery Parkway

Petroleum Tower

Suite 525

Lafayette, LA 70503

Phone: (337) 984-2000

Fax: (337) 988-1777

Web: www.engt.com

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This presentation includes “forward looking statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21 E of the Securities Exchange Act of 1934, as amended. All statements other than statements of historical facts included in this presentation, including without limitation, business strategies, plans and objectives of management of ENGT for future operations, and capital expenditures, are forward-looking statements. There can be no assurances that such forward-looking statements will prove to be correct. Important factors that could cause actual results to differ materially from the forward looking statements and projections include inflation, availability of goods, services, and capital, environmental risks, foreign governmental risks and regulatory changes. Investors are encouraged to consider closely all disclosures in our Form 10-K, available from the SEC at www.sec.gov.

